

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED, Date of Commencement of CIRP: 10.10.2022; List as on : 14.02.2023

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims admitted	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of creditors	NIL	NIL	0	-	-	-	-	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors	NIL	NIL	0	-	-	-	-	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	69,83,70,832	1	69,83,70,832	-	-	-	Annexure-3	
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	21,45,42,466	0	-	-	21,45,42,466	-	Annexure-4	
5	Operational Creditors (Workmen)	NIL	NIL	0	-	-	-	-	Annexure-5	
6	Operational Creditors (Employees)	1	3,17,098	1	3,17,098	-	-	-	Annexure-6	
7	Operational Creditors (Government Dues)	1	11,73,73,448	0	-	-	11,73,73,448	-	Annexure-7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	3	16,56,99,309	2	11,77,64,036	-	4,79,35,273	-	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	1	4,79,35,273	1	1	4,79,35,272	-	-	Annexure-9	
	TOTAL	8	1,24,42,38,426	5	81,64,51,967	4,79,35,272	37,98,51,187	-		

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



Annexure-1

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on : 14.02.2023

List of secured financial creditors belonging to any class of creditors

Sl No.	Name of Creditor	Details of Claims Admitted												
		Date of Claim received	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	



 DARSHAN SINGH
 CHARTERED ACCOUNTANT
 PROFESSIONAL

Annexure-2

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on : 14.02.2023

List of unsecured financial creditors belonging to any class of creditors

SI No.	Name of Creditor	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
						Amount covered by guarantees	Whether related party?	% of voting share in CoC	Amount of claim admitted					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL



Annexure-4

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on : 14.02.2023

Sl No.	Name of Creditor	Date of Claim received		Amount of claim admitted	Nature of claim	Details of Claims Admitted		Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed			Amount covered by guarantee	NO							
1	Waaree Energies Limited	21-10-2022	21,45,42,466	-	Unsecured	N/A	NO	0	0	NIL	N/A	21,45,42,466	-	The claim is based on an arbitration award which is being challenged.
TOTAL			21,45,42,466								N/A	21,45,42,466		

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



Annexure-5

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED; Date of Commencement of CIRP: 10.10.2022; List as on : 14.02.2023

List of operational creditors (Workmen)

Sl No.	Name of Authorised representative, if any	Name of work man	Date of Claim received		Amount Claimed		Amount of claim admitted	Nature of claim		Whether related party?		% of voting share in Coc	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount received	admitted	admitted		Nature of claim	Whether related party?								
NIL			NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
NIL			NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
TOTAL					-	-	-	-	-	-	-	-	-	-	-	-	

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



Annexure-6

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on: 14.01.2023

List of operational creditors (Employees)

Sl No.	Name of Authorised representative, if any	Name of employee	Date of Claim received		Details of Claims Admitted									
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in COC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any	
1	Rinkoo Pandey	As per List Attached in Annexure-11	30-11-2022	3,17,098	3,17,098	Salary Dues	NIL	NIL	NIL	NIL	NIL			
			TOTAL	3,17,098	3,17,098									

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



Annexure-8

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on : 14.02.2023

List of operational creditors (Other than Workmen and Employees and Government Dues)

Sl No.	Name of Creditor	Date of Claim received		Amount of claim admitted	Nature of claim	Details of Claims Admitted			Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed			Amount covered by security interest	Amount covered by guarantee	Amount covered by guarantee							
1	Waaree Energies Limited	21-10-2022	11,73,14,036	11,73,14,036	Supplier of Goods	NIL	NIL	NIL	NO	N/A	N/A	N/A	4,79,35,273	-	The claim has been filed as an Operational Creditor in Form-B, whereas the claimant does not qualify to be an Operational Creditor as per provisions of Section 5(20) and (21) of IBC 2016. The claimant has been asked to file claim in appropriate form. Hence the claim stands rejected.
2	Gujarat Ujja Vikas Nigam Limited	24-11-2022	4,79,35,273	-	Power Procurer	NIL	NIL	NIL	NO	N/A	N/A	N/A	-	-	
3	Vlender Singh	31-01-2023	4,50,000	4,50,000									4,79,35,273	-	
		TOTAL	16,56,99,309	11,77,64,036											

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



Annexure-9

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on : 14.02.2023

Sl No.	Name of Creditor	Date of receipt	Date of Claim received		Details of Claims Admitted									Amount of Claim under Verification	Remarks, if any
			Amount claimed	Amount of claim admitted	Amount covered by security interest	Amount covered by guarantee	Whether related party?	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim admitted				
1	Gujarat Urja Vikas Nigam Limited	31-12-2022	4,79,35,273	1	NIL	NIL	NIL	NIL	4,79,35,272	NIL	NIL	NIL			As per Review Petition filed by the company regarding, the Appellant to receive late payment charges from GUVNL as per the provisions of the Power Purchase Agreement on the bills raised by Taxus. Confirmed the order of State Commission, and as per direction from APTEL in Order dated 17th April 2013 in Appeal No. 75/2012.
	NIL	NIL	NIL		NIL	NIL	NIL								As the said order was challenged in the Supreme Court of India by the GUVNL as well as Taxus.
	NIL	NIL	NIL		NIL	NIL	NIL								Appeal under section 125 of the Electricity Act, 2003 against the impugned judgment dated 04.07.18 and 05.07.18 passed by the Appellate Tribunal. As per the last orders of the Hon'ble SC, the matter is supposed to be listed after the Review Petition pending before the APTEL. The matter is subjudice.
	TOTAL		4,79,35,273	1					4,79,35,272						

Note: List of creditors is subject to revision/further verification on subsequent receipt of further information/details/records



SECURITY INTEREST

Annexure - 10

IREDA

SL.No.1	
a	First Charge by way of Hypothecation of all movable properties of the company both present and future. By executing Deed of Hypothecation dated 21.11.2011.
b	Equitable Mortgages of all Immovable Properties of the company at 5MW Solar Photovoltaic Plant at Rapar Khokhara, Anjar, Distt. Kutch, Gujarat. Mortgage dated 06.12.2012 and 07.07.2017.
c	Personal Guarantee towards Term Loan of Rs. 44.30 Crore and Rs. 5 Crore given by Mr. Puneet S Rana dated 29.12.2011 and 06.07.2017, and by Mr. Satyen Sharma dated 21.11.2011 and 06.07.2017
d	Receivables from Trust and Retention Account Bank Guarantee from the Scheduled Bank minimum amount of 10% of total loan with validity for loan repayment period/as per the policy/guidelines of IREDA and conditional assignment by way of undertakings, Post Dated Cheques.
e	Conditional assignment by way of Deed dated 10.12.2012 of the following-:
	a) All the rights, title, interest, benefits, claims and demands whatsoever of the Borrowers project, pertaining to the project including but not limited to ERPA, Agreement for sale of CERS, O&M Contract, insurance contracts, duly acknowledged and consented to by the relevant counter-parties to such Project Documents, all as amended, varied or
	b) Subject to Applicable Law, all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Clearances pertaining to the project
	c) All the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee, minimum energy generation guarantee, liquidated damages, shortfall in generation etc. provided by any party to the Project Documents including PPA pertaining to the project.



DARSHAN SINGH ADV.
 13/10931
 13/09/2017

ANNEXURE-10
IREDA LIMITED

S. No.	Description of Property
I	All those pieces and parcels of agricultural old tenure land bearing Revenue Survey No. 135 admeasuring 52,508 Sq. Mtrs. or thereabout situate lying and being at Mouje/Village Rapar, Taluka Anjar, District Kutch, and Sub-registration of Anjar, in the State of Gujarat bounded as under:
	Towards East : Lands bearing Revenue Survey Nos. 134 and 133/1
	Towards West : Lands bearing Revenue survey Nos. 141, 142/1 and 142/3
	Towards North : Lands bearing Revenue Survey Nos. 143 and Government Open Land
	Towards South : Pond and Government Open Land
II	All those pieces and parcels of agricultural old tenure land bearing Revenue Survey No. 140 paiki 3 admeasuring 12,746 Sq. Mtrs. or thereabout situate lying and being at Mouje/Village Rapar, Taluka Anjar, District Kutch, and Sub-registration of Anjar, in the State of Gujarat bounded as under:
	Towards East : Lands bearing Revenue Survey Nos. 142/1-1 and 143
	Towards West : Lands bearing Revenue Survey No. 139
	Towards North : Lands bearing Revenue Survey No. 144
	Towards South : Lands bearing Revenue Survey No. 140
III	All those pieces and parcels of agricultural old tenure land bearing
	a) Revenue Survey No. 141 admeasuring 8,499 Sq. Mtrs.
	b) Revenue Survey No. 141/ Paiki 1 admeasuring 16,896 Sq. Mtrs.
	c) Revenue Survey No. 141/ Paiki 2 admeasuring 8,498 Sq. Mtrs.
	collectively admeasuring 33,893 Sq. Mtrs. or thereabout situate lying and being at Mouje/Village Rapar, taluka Anjar, District Kutch, and Sub-registration of Anjar, in the State of Gujarat bounded as under:
	Towards East : Lands bearing Revenue Survey No. 135
	Towards West : Lands bearing Revenue Survey No. 140
	Towards North : Lands bearing Revenue Survey No. 142
	Towards South : Lands bearing Revenue Survey No. 136
IV	All those pieces and parcels of agricultural old tenure land bearing Revenue Survey No. 143 admeasuring 43,807 Sq. Mtrs. or thereabout situate lying and being at Mouje/Village Rapar, Taluka Anjar, District Kutch, and Sub-registration of Anjar, in the State of Gujarat bound as under:
	Towards East : Internal Road
	Towards West : RS No. 140
	Towards North : Government Land
	Towards South : RS No. 142/1



- 1 Original Sale Deed executed on 06-06-2011 executed by Akbarbarsha Jusabsha Shekh and another as the Sellers in favour of M/s. Taxus Infrastructure and Power Projects Private Limited as the Purchaser and registered with the Sub-Registrar Anjar, on 04-10-2011 under Serial No. 8137.
- 2 Original Sale Deed executed on 13-01-2011 executed by Dharamshibhai Rudabhai Chotara and others in favour of Akbarbarsha Jusabsha Shekh and another and registered with the Sub-Registrar Anjar, on 21-01-2011 under Serial No. 765.
- 3 Original Sale Deed executed on 12-04-2007 executed by Rudiben Arjan Agria through her Power of Attorney holder Shri Rasik Dharmashi Chotara in favour of Dharamshibhai Rudabhai Chotara and others and registered with the Sub-Registrar Anjar, on 20-04-2007 under Serial No. 5208.
- 4 Original Sale Deed executed on 02-02-2007 executed by Shri Chandrakant Govind Halae through his Power of Attorney holder Shri Naran Govind Hale Patel in favour of Rudiben Arjan Agria and registered with the Sub-Registrar Anjar, on 02-02-2007 under Serial No. 1508.
- 5 Original Sale Deed executed on 28-11-2011 executed by Bharatbhai Hamirbhai as vendor in favour of M/s. Taxus Infrastructure and Power Projects Private Limited as the Purchaser and registered with the Sub-Registrar Anjar, on 28-11-2011 under Serial No. 13547.
- 6 Original Sale Deed executed on 17-07-2007 executed by Shri Bharat Ratilal Upadhyay and another through their joint Power of Attorney holder Shri Hamir Merna Barariya in favour of Bharatbhai Hamirbhai son of Hamir Merna Barariya and registered with the Sub-Registrar Anjar, on 17-07-2007 under Serial No. 9215.
- 7 Original Sale Deed executed on 04-06-2011 executed by Kasamsa Alarakhya Shekh as the Seller in favour of M/s. Taxus Infrastructure and Power Projects Private Limited as the Purchaser and registered with the Sub-Registrar Anjar, on 04-10-2011 under Serial No. 8146.
- 8 Original Sale Deed executed on 29-01-2011 executed by Liladhar Dayaram Tank in favour of Kasamsa Alarakhya Shekh and registered with the Sub-Registrar Anjar, on 05-02-2011 under Serial No. 1247.
- 9 Original Sale Deed executed on 29-01-2011 executed by Jenaben Ibrahim Jat in favour of Kasamsa Alarakhya Shekh and registered with the Sub-Registrar Anjar, on 05-02-2011 under Serial No. 1249.
- 10 Original Sale Deed executed on 12-08-2010 executed by Liladhar Dayaram Tank in favour of Jenaben Ibrahim Jat and another and registered with the Sub-Registrar Anjar, on 12-08-2010 under Serial No. 6735.
- 11 Original Sale Deed executed on 29-01-2011 executed by Rashmiben in favour of Kasamsa Alarakhya Shekh and registered with the Sub-Registrar Anjar, on 05-02-2011 under Serial No. 1248.
- 12 Original Sale Deed executed on 29-03-2010 executed by Liladhar Dayaram Tank in favour of Vanitaben Lakshmikant Soni and registered with the Sub-Registrar Anjar, on 30-03-2010 under Serial No. 2433.



- 13 Original -Sale Deed executed on 16-04-2007 executed by Rudiben Arjan Agria through her Power of Attorney holder Shri Rafik Harun Maniyar in favour of Lladhar Dayaram Tank and registered with the Sub-Registrar Anjar, on 30-04-2007 under Serial No. 5595.
- 14 Original Sale Deed executed on 02-02-2007 executed by Shri Chandrakant Govind Halae through his Power of Attorney holder Shri Naran Govind Halae Patel in favour of Rudiben Arjan Agria and registered with the Sub-Registrar Anjar, on 02-02-2007 under Serial No. 1509
- 15 Original Sale Deed executed on 06-06-2011 executed by Akbarasha Jusabsha Shekh and another as the Sellers in favour of M/s. Taxus Infrastructure and Power Projects Private Limited as the Purchaser and registered with the Sub-Registrar Anjar, on 04-10-2011 under Serial No. 8142.
- 16 Original Sale Deed executed on 12-04-2007 executed by Rudiben Arjan Agria through her Power of Attorney holder Shri Rasik Dharmashi Chotara in favour of Dharamshibhai Rudabhai Chotara and others and registered with the Sub-Registrar Anjar, on 20-04-2007 under Serial No. 5209.
- 17 Original Sale Deed executed on 02-02-2007 executed by Shri Chandrakant Govind Halae through his Power of Attorney holder Shri Naran Govind Hale Patel in favour of Rudiben Arjan Agria and registered with the Sub-Registrar Anjar, on 02-02-2007 under Serial No. 1510.



ANNEXURE-11

List of Claims filed in Form-E

By Mr. Rinkoo Pandey as Authorised Representative for Workmen and Employees

S. No.	Name of Employee/ Workmen	Date of Receipt of Claim	Amount Claimed (Rs.)	Claim Amditted (Rs.)	Remark
1	Myajar Hamirbhai Barariya	30-11-2022	81,100	-	
2	Mangabhai Chaucheta	30-11-2022	31,700	-	
3	Geetaben Dayaram Acharya	30-11-2022	15,000	-	
4	Rinkoo Pandey	30-11-2022	1,63,298	-	
5	Nilesh Govindbhai Khoont	30-11-2022	23,000	-	
6	Bindu Bhim Singh	30-11-2022	3,000	-	
TOTAL			3,17,098	-	

