Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED; Date of Commencement of CIRP: 10.10.2022; List as on: 06.12.2022

	Service Services	and land	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0					10000	I I I I I I I I I I I I I I I I I I I
		Summa	Summary of claims received	Summary	Summary of claims admitted	A	÷		Amount of Claims
SI No.	Category of Creditor	No. of Claims	Amount	No. of Claims	Amount of claims admitted	Contingent Claim	aim	aim not admitted	
ш	Secured Financial Creditors belonging to any class of creditors	N E	NIL	0			1	1	,
N	Unsecured Financial Creditors belonging to any class of creditors	Z F	N.	0	1			1	
ω	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	69,83,70,832	1	69,83,70,832			1	1
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	н	21,45,42,466	н	21,45,42,466		1	ı	
G	Operational Creditors (Workmen)	NIL	Z	0				1	
6	Operational Creditors (Employees)	1	3,17,098	0	1				- 3,17,098
7	Operational Creditors (Government Dues)	NIL.	NIL	0					
00	Operational Creditors (Other than Workmen and Employees and Government Dues)	2	16,52,49,309	2	11,73,14,036			- 4,79,35,273	- 4,79,35,273 -
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	NIL	N.	0			Ŀ	1	,
	TOTAL	υı	1,07,84,79,705	4	1,03,02,27,334			- 4,79,35,273	

Note: List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



		SI No. N	z	Z	z		
		SI No. Name of Creditor	NIC	NIL	NIF		
	Date of Claim received	Date of receipt	N.F.	NIL	NE		
Aditie of	received	Amoun Claimed	Z	Z	NE		
the corporate Dep		Amount Amount of claim Claimed admitted	N.E.	NIL	Z.F		
OF TAXO		Nature o	N F	N N	N F		
List of secured financial creditors belonging to any class of creditors	Details of C	Amount Amount of claim Nature of Amount covered by Amount covered by Claimed admitted claim security interest guarantee	NIF	Z	NE		
List of secured financial creditors belonging to any class of creditors	Details of Claims Admitted	Amount covered by guarantee	NE	NE	NF.		The second secon
rs belonging to ar		Whether related % of voting party? share in Cot	NIL	NIC	NIL		
y class of cred		.,	N.	NIL	N.		
tors		contingent claim	NIL.	NIL	NIL		
10.10.2022; List as on	Amount of any	mutual dues, that may be set off	NF.	NE	NIL		
: 06.12.2022	Amount of	claim not	ZF.	Z F	Z		
	Amount of Claim		Z.	Z.	NE		
		Remarks, if any					



Si No. Name of Creditor    Date of Claim received   Date of Claim shamited   Rount covered by   Porting share in   Contingen   Coc   Claim   Coc   Claim received   Date of Claim shamited   Rount covered by   Porting share in   Coc   Claim shamited   Nil					Name of the Co	orporate Debtor:	Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECT	E AND POWER PROJECTS F	TS PRIVATE LIMITED; Date of	Commenceme	nt of CIRP: 10.10.	2022; List as	MINERAL REPORT OF THE PROPERTY	2022; List as on : 06.12,2022
Date of receipt Amount Claimed Amount of claim Nature of claim Share in Details of Claims Admitted Amount covered by Share in Sha	1						List of	unsecured financial credito	ers belonging to any class	of credit	ors	ors	ors	OFS
Date of receipt    Amount Claimed    Amount of claim    Amount covered by    Nature of claim    Nature of cl			Date of C	Claim received			Details of Claims	s Admitted		Amo	Amount of			
NIL	?	Name of Creditor		Amount Claime	i v				% of voting share in CoC	con	contingent	tingent Amount or any mutual dues, laim that may be set off	-	that may be set off
NIL	Z	NIC	Z.F.	N.F.	NE	NIL	NIL	NIL		NIL		NF	NIL NIL	
NIL NIL NIL NIL NIL NIL NIL	Z	NIC	N.E.	ZIF	NIL	Z F	NF.	NF	NIL	N.		N.C.	NIC	NIL NIL
	Z	NIL	NIL	NIL	NIC	N.F.	N.F.	NF.	NIL	NIL		NIL	NIL	NIL
	-													
	-													





ame of the Corporate Debtor: TAXUS INFRASTRUCTURE AND F List of secured financial cred Details of Claim	Annex. Annex of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRI List of secured financial creditors (other than finar Details of Claims Admitted	Annexure-3 lame of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED; Date of Co List of secured financial creditors (other than financial creditors belonging to Details of Claims Admitted	Annexure-3 lame of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED; Date of Commencement of CIRP: 1:  List of secured financial creditors (other than financial creditors belonging to any class of creditors)  Details of Claims Admitted	Annexure-3  Jame of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED; Date of Commencement of CIRP: 10.10.2022; List a List of secured financial creditors (other than financial creditors belonging to any class of creditors)  Details of Claims Admitted  Amount of Annount of Annou	Annexure-3  JECTS PRIVATE LIMITED; Date of Commencement of CIRP: 10 than financial creditors belonging to any class of creditors]	tual dues, Amount of claim not
Details of Claim  Nature of claim	Details of Claims Admitted Amount covered by Amount cove	Details of Claims Admitted Amount covered by Amount cove	Details of Claims Admitted  Details of Claims Admitted  Amount covered by Amount covered by Whether related party? % of voting share in	Details of Claims Admitted  Details of Claims Admitted  Whether related party? % of voting share in	Details of Claims Admitted  Details of Claims Admitted  Amount covered by Amount covered by Whether related party? % of voting share in	Details of Claims Admitted  Details of Claims Admitted  Whether related party? % of voting share in
	D POWER PROJECTS PRI Deditors (other than finar laims Admitted Amount covered by Equarantee	Annexure-3  OWER PROJECTS PRIVATE LIMITED; Date of Co. tors (other than financial creditors belonging to s Admitted mount covered by Whether related party? arrantee	Annexure-3 OWER PROJECTS PRIVATE LIMITED; Date of Commencement of CIRP: 1 tors (other than financial creditors belonging to any class of creditors) s Admitted mount covered by Whether related party? % of voting share in arantee CoC	Annexuire-3  OWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10,2022; List a flors (other than financial creditors belonging to any class of creditors)  Amount of Armount covered by Whether related party? % of voting share in contingent arantee	Annexuire-3  OWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on: 06.12.2022  tors (other than financial creditors belonging to any class of creditors)  Amount of Amount of Amount of any mutual dues, contingent that may be set off coc daim	tual dues, Amount of claim not storif admitted
tual dues,	tual dues,	tual dues,	tual dues,	Amount of claim not admitted		



Moto . /		I		  -	1	SI No.	:	I		
New 1 in a favoritor in this has a said to 12 at 1 at 1				Limited Energies	A/Course Francisco	Si No.   Name of Creditor				
	TOTAL			21-10-2022		Date of receipt Amount Claimed	Date of Cla			
	21,45,42,466			21,45,42,466			Date of Claim received			
	21,45,42,466			21,45,42,466 Unsecured		Amount of claim admitted			Name of the Corp	
				Unsecured		Nature of claim			orate Debtor: TAJ	
				N/A	9	Amount covered by	Details of Claims Admitted	st of unsecured finance	CUS INFRASTRUCTURE	
				NO		Whether related party?	Admitted	List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)	Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS P	Affile
				23.50%	COC	% of voting share in		nancial creditors belonging	RIVATE LIMITED; Date of	AIHEXUIE-4
				Z.	CIGILII	contingent	Amount of	ig to any class o	Commenceme	
	N/A			N/A		dues, that may be set off	A	of creditors)	TS PRIVATE LIMITED; Date of Commencement of CIRP: 10.10.2022; List as on: 06.12.2022	
				N/A		amount of claim not admitted			on: 06.12.2022	
	1			,		Amount of Claim under Verification				
						Remarks, if any				

		Name of the	Corporate Debtor:	Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE	IRE AND POWER PRO	JECT'S PRIVATE LIMITED; D	LIMITED; Date of Commencement of CIRP: 10.10.2022; List as on: 06.12.2022	of CIRP: 10.10.	2022; List as on : 06.	12.2022		
					List of ape	List of operational creditors (Workmen)	3)					
Name of Authorised	Name of work	Date of C	Date of Claim received		Details o	Details of Claims Admitted		Amount of	Amount of any	Armount of Claim	Amount of Amount of any Amount of Claim Amount of claim not	Remarks, if any
representative , if any	man	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party? % of voting share in CoC	% of voting share in CoC	contingent	claim may be set off under Verification	under Verification	admitted	
NIL	NIL	NIL	NE	NE NE	Z.	NIL	N.F.	NE NE	N. C.	NIP I	N.	
NIL	NF.	NIL.	NIL	NIL	NIL	NE	NIL.	Z	NF.	NE NE	NE NE	
		TOTAL									1	
List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records	revision/further verific	cation on subseque	int receipt of further	information/ details/r	ecords						411	
							A CANADA STATE OF THE PERSON O	Annual State of State				

SI No.

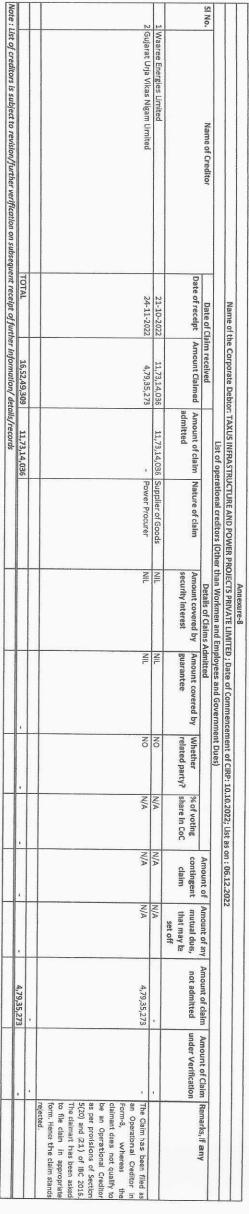


		Name of the Corpor	ate Debtor: TAXUS	INFRASTRUCTURE.	AND POWER PROJ	ECTS PRIVATE LI	VIITED ; Date of C	ommencement	of CIRP: 10.10.20	Annexure-b  Annexure-b  Annexure-b  Annexure-b  Annexure-b  Annexure-b  Annexure-b  Annexure-b  Annexure-b	2022	
					List of opera	List of operational creditors (Employees)	Employees)					
SI No. Name of	Name of employee	Date of Cl	Date of Claim received		Details of Claims Admitted	ns Admitted		Amount of	Amount of any	Amount of Claim	Amount of claim not	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim Whether related p	arty?	% of voting share in CoC	contingent claim	mutual dues, that may be set off	under Verification	admitted	
1 Rinkoo Pandey	As per List Attached in Annexure-11	30-11-2022	3,17,098	0	0 Salary Dues	NIL	NIL	NIL	NE NE	3,17,093	NIL	The claim was submitted in Form-E by the Authorised Representative of Workmen and Employee on dated 30/11/2022. Queries have been raised, which are yet to be addressed satisfactorily. Basedon limited information with the RP the claim amount is not ascertainable.
Z	NIL	NIL	NIL	NIL	NE.	N.F.	NE	NIL	NIL	ı	NIL	
NIL	NIL	N.F.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	12	NIL	
		TOTAL	3,17,098	1		1				3,17,091	1	,
at the first the state of the s												





Details of claimant   Date of Claim received   Details of Claims Admitted   Details of Claims Admitte			Name of t	ne corporate Deptor: 1	AXUS INFRASTRUCTUR	AND POWER PROJECTS PRIN	ATE LIMITED; Date of Co	ommencement	name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED; Date of Commencement of CIRP: 10.10.2022; List as on: 06.12.2022	:06.12.2022	
Details of claimant   Date of Claim received   Details of Claims Admitted	ŀ					List of operational credito	rs (Government dues)				
partment Government Date of receipt Amount Claimed Amount of claim Nature of claim Whether related party? % of voting share in NIL	claimant	Date of I	Claim received		Details o	f Claims Admitted		Amount of	Amount of any mutual dues	-	٦
NIL   NIL	sovernment	Date of receipt			Nature of claim	1 27 1	% of voting share in CoC	contingent	that may be set off	V-11-600-00	Verificann
NIL   NIL										+	
NIL   NIL	AL.	NIL	NIL	NE.	Z.	N C				7	
NIL		NIE.	NE NE	2	2	NII				1-	
NIL		NIII.	NIII.	, , ,	N. F.	Nic				=	NIL
NIL		NIC	NE	N.F.	NE	2				7	NIL
	ar.	NE	NIC	NIE	Z	N.C.				2	NIL
										1	
		TOTAL								4	1
										-	
								The second secon		-	



SI No.



					SI No.			
		NE.	NIL		Name of Creditor			
	TOTAL	NE NE	NIL	Date of receipt	Date of CI			
		N.F.	NIL	Amount Claimed	Date of Claim received			
		NIL	NIL	Amount of claim admitted			Name of the Co	
The second secon		NIE	NIE	Nature of claim			rporate Debtor: TA	
Contraction of the Contract of		N.F.	NIL	Amount covered by security interest	Details of Claims Admitted	list of other	XUS INFRASTRUCTURE	
		NE.	NF.	Date of receipt	Admitted	list of other creditors (Other than fi	AND POWER PROJECT	,
		NIC	NF.	Whether related party?		inancial creditors and operational creditors	'S PRIVATE LIMITED; Date	nnexure-9
Attended out of the same of th		Z.F.	Z.F.	contingent claim	Amount of	ational creditors	of Commenceme	
	•	NIL	NIL	dues, that may be set off	Amount of any mutual		Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED; Date of Commencement of CIRP: 10.10.2022; List as on: 06.12.2022	
		NIL	NIL	admitted	Amount of claim not		s on : 06.12.2022	
		NIL	NIC.	Verification	Amount of Claim under			

Remarks, if any

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



	SECURITY INTEREST
	Annexure - 10
SL.NO. I	IREDA
മ	First Charge by way of Hypothecation of all movable properties of the company both present and future. BY executing Deed of Hypothecation dated 21.11.2011.
0	Equitable Mortgages of all Immovable Properties of the company at 5MW Solar Photovoltaic Plant at Rapar Khokhara, Anjar, Distt. Kutch, Gujarat. Mortgage dated 06.12.2012 and 07.07.2017.
c	Personal Guarantee towards Term Loan of Rs. 44.30 Crore and Rs. 5 Crore given by Mr. Puneet S Rana dated 29.12.2011 and 06.07.2017, and by Mr. Satyen Sharma dated 21.11.2011 and 06.07.2017
۵	Receivables from Trust and Retention Account Bank Guarantee from the Scheduled Bank minimum amount of 10% of total loan with validity for loan repayment period/as per the policy/guidelines of IREDA and conditional assignment by way of undertakings, Post Dated Cheques.
e	Conditional assignment by way of Deed dated 10.12.2012 of the following-:
	a) All the rights, title, interest, benefits, claims and demands whatsoever of the Borrowers project, pertaining to the project including but not limited to ERPA, Agreement for sale of CERS, O&M Contract, insurance contracts, duly acknowledged and consented to by the relevant counter-parties to such Project Documents, ail as amended, varied or
	b) Subject to Applicable Law, all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Clearances pertaining to the project
	c) All the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee, minimum energy generation guarantee, liquidated damages, shortfall in generation etc. provided by any party to the Project Documents including PPA pertaining to the
	project.



ANNEXURE-11

List of Claims filed in Form-E

By Mr. Rinkoo Pandey as Authorised Representative for Workmen and Employees

	•	3,17,098		TOTAL
	1	3,000	30-11-2022	6 Bindu Bhim Singh
	*	23,000	30-11-2022	5 Nilesh Govindbhai Khoont
	-	1,63,298	30-11-2022	4 Rinkoo Pandey
	1	15,000	30-11-2022	3 Geetaben Dayaram Acharya
		31,700	30-11-2022	2 Mangabhai Chaucheta
	-	81,100	30-11-2022	1 Myajar Hamirbhai Barariya
Remark	litted (Rs.)	Amount Claimed (Rs.)	Date of Receipt of Claim	. No. Name of Employee/ Workmen Date of Receipt of Claim Amount Claimed (Rs.) Claim Amo

