

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED; Date of Commencement of CIRP: 10.10.2022; List as on :06.12.2022
 Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of creditors	NIL	NIL	0	-	-	-	-	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors	NIL	NIL	0	-	-	-	-	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	69,83,70,832	1	69,83,70,832	-	-	-	Annexure-3	
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	21,45,42,466	1	21,45,42,466	-	-	-	Annexure-4	
5	Operational Creditors (Workmen)	NIL	NIL	0	-	-	-	-	Annexure-5	
6	Operational Creditors (Employees)	1	3,17,098	0	-	-	-	3,17,098	Annexure-6	
7	Operational Creditors (Government Dues)	NIL	NIL	0	-	-	-	-	Annexure-7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	2	16,52,49,309	2	11,73,14,036	-	4,79,35,273	-	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	NIL	NIL	0	-	-	-	-	Annexure-9	
	TOTAL	5	1,07,84,79,705	4	1,03,02,27,334	-	4,79,35,273	3,17,098		

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



Annexure-1

Name of the Corporate Debtor : TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP : 10.10.2022; List as on : 06.12.2022

List of secured financial creditors belonging to any class of creditors

Sl No.	Name of Creditor	Details of Claims Admitted												
		Date of Claim received	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of Claim under Verification
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	



Annexure-2
Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on : 06.12.2022

List of unsecured financial creditors belonging to any class of creditors

Sl No.	Name of Creditor	Date of receipt	Amount Claimed	Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
				Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in Coc	Amount of claim					
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	



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List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Sl No.	Name of Creditor	Date of receipt	Amount of Claim received				Amount of claim admitted	Nature of claim	Details of Claims Admitted		Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
			Amount Claimed		Amount covered by security interest	Amount covered by guarantee											
1	IREDA Limited	19-10-2022	69,83,70,832		69,83,70,832	Secured	69,83,70,832	69,83,70,832		N/A	76.50%	NIL	N/A	N/A	-		
	TOTAL		69,83,70,832		69,83,70,832		69,83,70,832	69,83,70,832			76.50%	-	N/A	-			
<i>Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records</i>																	
	Security Interest Attached as per Annexure-10																



Annexure-5

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on : 06.12.2022

List of operational creditors (Workmen)

Sl No.	Name of Authorised representative, if any	Name of work man	Date of Claim received		Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in Coc	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount Claimed									
NIL			NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		
NIL			NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		
			TOTAL										

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



Annexure-8

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED : Date of Commencement of CIRP: 10.10.2022; List as on : 06.12.2022

Sl No.	Name of Creditor	Date of Claim received		Amount of claim admitted	Nature of claim	Details of Claims Admitted		Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed			Amount covered by security interest	Amount covered by guarantee							
1	Waaree Energies Limited	21-10-2022	11,73,14,036	11,73,14,036	Supplier of Goods	NIL	NIL	NO	N/A	N/A	N/A	-	-	The Claim has been filed as an Operational Creditor in Form-5, whereas the claimant does not qualify to be an Operational Creditor as per provisions of Section 5(20) and (21) of IBC 2016. The claimant has been asked to file claim in appropriate form, hence the claim stands rejected.
2	Gujarat Urja Vikas Nigam Limited	24-11-2022	4,79,35,273	-	Power Procuree	NIL	NIL	NO	N/A	N/A	N/A	4,79,35,273	-	
TOTAL			16,52,49,309	11,73,14,036								4,79,35,273		

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/ records



Annexure-9

Name of the Corporate Debtor: TAXUS INFRASTRUCTURE AND POWER PROJECTS PRIVATE LIMITED ; Date of Commencement of CIRP: 10.10.2022; List as on : 06.12.2022

List of other creditors (Other than financial creditors and operational creditors)

Sl No.	Name of Creditor	Date of claim received		Details of Claims Admitted		Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Amount covered by									
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
	TOTAL													

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



SECURITY INTEREST

Annexure - 10

IREDA

SL.NO.1	
a	First Charge by way of Hypothecation of all movable properties of the company both present and future. By executing Deed of Hypothecation dated 21.11.2011.
b	Equitable Mortgages of all Immovable Properties of the company at 5MW Solar Photovoltaic Plant at Rapar Khokhara, Anjar, Distt. Kutch, Gujarat. Mortgage dated 06.12.2012 and 07.07.2017.
c	Personal Guarantee towards Term Loan of Rs. 44.30 Crore and Rs. 5 Crore given by Mr. Puneet S Rana dated 29.12.2011 and 06.07.2017, and by Mr. Satyen Sharma dated 21.11.2011 and 06.07.2017
d	Receivables from Trust and Retention Account Bank Guarantee from the Scheduled Bank minimum amount of 10% of total loan with validity for loan repayment period/as per the policy/guidelines of IREDA and conditional assignment by way of undertakings, Post Dated Cheques.
e	Conditional assignment by way of Deed dated 10.12.2012 of the following:-
	a) All the rights, title, interest, benefits, claims and demands whatsoever of the Borrowers project, pertaining to the project including but not limited to ERPA, Agreement for sale of CERS, O&M Contract, insurance contracts, duly acknowledged and consented to by the relevant counter-parties to such Project Documents, all as amended, varied or
	b) Subject to Applicable Law, all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Clearances pertaining to the project
	c) All the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee, minimum energy generation guarantee, liquidated damages, shortfall in generation etc. provided by any party to the Project Documents including PPA pertaining to the project.



ANNEXURE-11

List of Claims filed in Form-E

By Mr. Rinkoo Pandey as Authorised Representative for Workmen and Employees

S. No.	Name of Employee/ Workmen	Date of Receipt of Claim	Amount Claimed (Rs.)	Claim Admitted (Rs.)	Remark
1	Myajar Hamirbhai Barariya	30-11-2022	81,100	-	
2	Mangabhai Chacheta	30-11-2022	31,700	-	
3	Geetaben Dayaram Acharya	30-11-2022	15,000	-	
4	Rinkoo Pandey	30-11-2022	1,63,298	-	
5	Nilesh Govindbhai Khoont	30-11-2022	23,000	-	
6	Bindu Bhim Singh	30-11-2022	3,000	-	
TOTAL			3,17,098	-	

